

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): April 17, 2012

Hercules Technology Growth Capital, Inc.

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

814-00702
(Commission
File No.)

74-3113410
(I.R.S. Employer
Identification No.)

400 Hamilton Ave., Suite 310 Palo Alto, CA
(Address of principal executive offices)

94301
(Zip Code)

Registrant's telephone number, including area code: (650) 289-3060

Not Applicable

(Former name or address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing

On April 17, 2012, Hercules Technology Growth Capital, Inc. (the "Company") notified the Nasdaq Global Select Market ("NASDAQ") of its intention to voluntarily cease trading on NASDAQ and to transfer its listing of common stock to the New York Stock Exchange ("NYSE") effective April 30, 2012. The Company's Board of Directors (the "Board") has approved the transfer of the listing of the Company's common stock from the NASDAQ to NYSE. The Board also approved the listing of the Company's 7.00% Senior Notes due 2019 (the "Notes") on NYSE. The Company has completed the NYSE application process and has been authorized to transfer the listing of its common stock to the NYSE and to list the Notes on NYSE. The Company anticipates that its common stock will begin trading on NYSE under its current ticker symbol "HTGC" on or around April 30, 2012. Until that time, the Company expects its common stock to continue trading on NASDAQ. In addition, the Company expects that the Notes will begin trading on NYSE under the ticker symbol "HTGZ" on or around April 30, 2012.

Item 8.01 Other Events

On April 17, 2012, the Company issued a press release. A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information disclosed under Item 3.01 and Item 8.01, including Exhibit 99.1 hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following Exhibit 99.1 is being furnished herewith to this Current Report on Form 8-K:

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated April 17, 2012 of the Company

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES TECHNOLOGY GROWTH CAPITAL, INC.

April 17, 2012

By: /s/ Scott Harvey
Scott Harvey
Chief Legal Officer

EXHIBIT INDEX

**Exhibit
No.**

Description

99.1 Press Release dated April 17, 2012 of the Company



Hercules Technology Growth Capital Announces Listing of 7.00% Senior Notes Due 2019 and Listing Transfer of Common Stock to New York Stock Exchange

Palo Alto, Calif.—April 17, 2012—Hercules Technology Growth Capital, Inc. (NASDAQ:HTGC) (the “Company”) announced today that it has completed the application process and has been authorized to list its 7.00% Senior Notes due 2019 (the “Notes”) on the New York Stock Exchange (the “NYSE”). The Company expects the Notes to begin trading on NYSE under the ticker symbol “HTGZ” on or around April 30, 2012.

The Company also completed the application process and has been authorized to transfer the listing of its common stock from the NASDAQ Global Select Market (“NASDAQ”) to NYSE. The Company expects its common stock to begin trading on NYSE on or around April 30, 2012 under its current ticker symbol “HTGC.” Until that time, the common stock will continue to trade on NASDAQ.

About Hercules Technology Growth Capital, Inc.

Hercules Technology Growth Capital (NASDAQ: HTGC), is a NASDAQ traded specialty finance firm providing customized loans to public and private technology-related companies, including clean technology, life science and select lower middle market technology companies at all stages of development.

Forward-Looking Statements

The statements contained in this release that are not purely historical are forward-looking statements. These forward-looking statements are not guarantees of future performance and are subject to uncertainties and other factors that could cause actual results to differ materially from those expressed in the forward-looking statements including, without limitation, the risks, uncertainties, including the uncertainties surrounding the current market, and other factors we identify from time to time in our filings with the Securities and Exchange Commission. Although we believe that the assumptions on which these forward-looking statements are based are reasonable, any of those assumptions could prove to be inaccurate and, as a result, the forward-looking statements based on those assumptions also could be incorrect. You should not place undue reliance on these forward-looking statements. The forward-looking statements contained in this release are made as of the date hereof, and Hercules assumes no obligation to update the forward-looking statements for subsequent events.

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OR

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