

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

Hercules Capital, Inc. (Ticker: HTGC), with ratings* of Baa3 (Stable) by Moody's and BBB+ (Stable) by Kroll, has asked Goldman Sachs & Co. LLC, RBC Capital Markets, and SMBC Nikko, to organize a series of fixed income investor telephonic calls. These calls will take place Tuesday, January 11th. Goldman Sachs & Co. LLC will be coordinating logistics and a NetRoadshow will be made available. A capital markets transaction may follow, subject to market conditions.

Hercules Capital, Inc. will be represented by:

- **Scott Bluestein: Chief Executive Officer, Chief Investment Officer, President and Director**
- **Seth Meyer: Chief Financial Officer**
- **Steven Zagoren: Treasurer**

Call Schedule:

Tuesday, January 11th

11:00am-11:45am ET

12:00pm-12:45pm ET

2:00pm-2:45pm ET

3:00pm-3:45pm ET

4:00pm-4:45pm ET

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