

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material Pursuant to §240.14a-12

Hercules Capital, Inc.

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
- (1) Title of each class of securities to which transaction applies:
 - (2) Aggregate number of securities to which transaction applies:
 - (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (Set forth the amount on which the filing fee is calculated and state how it was determined):
 - (4) Proposed maximum aggregate value of transaction:
 - (5) Total fee paid:
- Fee paid previously with preliminary materials.
 Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.
- (1) Amount previously paid:
 - (2) Form, schedule or registration statement no.:
 - (3) Filing party:
 - (4) Date filed:
-

Your vote is still needed! Vote for the Hercules Capital Special Meeting today.

Your Vote Counts!

HERCULES CAPITAL INC

2020 Special Meeting
June 12, 2020

[Vote Now!](#)

As an investor in this security, you have the right to vote on important issues.
Make your voice heard now!

Vote Common Shares by:
June 11, 2020

Control Number:
0123456789012345

Ways to Vote

 [Go to ProxyVote.com](https://www.proxyvote.com)

 [Call 1-800-690-6903](tel:1-800-690-6903)

This email represents the following share(s):

HERCULES CAPITAL INC - RESTRICTED	123,456,789,012.00000
HERCULES CAPITAL INC	123,456,789,012.00000
HERCULES CAPITAL INC	123,456,789,012.00000
HERCULES CAPITAL INC	123,456,789,012.00000
HERCULES CAPITAL INC	123,456,789,012.00000
HERCULES CAPITAL INC	123,456,789,012.00000
HERCULES CAPITAL INC - COMMON	123,456,789,012.00000

Important Materials: [Proxy Statement](#) [Shareholder Letter](#)

For holders as of April 20, 2020



Why Should I Vote?

Make your voice heard on critical issues like board elections and executive compensation. The outcome of the vote can affect the value of your shares.



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P.O. Box 1310, Brentwood, NY 11717

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REMINDER: your HTGC shares haven't been voted yet. Click to vote for the Special Meeting now!



As an investor in this security, you have the right to vote on important issues.

Make your voice heard now!

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We are missing your vote – vote for the Hercules Capital Special Meeting now!



As an investor in this security, you have the right to vote on important issues.

Make your voice heard now!

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Your Vote is Urgently Needed! Vote Your Shares Today!

May 18, 2020

Fellow Stockholder,

We recently distributed proxy material regarding the Hercules Capital Special Meeting of Stockholders to be held on June 12, 2020. As of the date of this letter, we have not received voting instructions for your account.

Your vote is very important regardless of the number of shares you own. To avoid adjournments and additional solicitation costs, you are encouraged to vote your shares as soon as possible.

Voting is quick and easy. You may vote your shares online, over the phone, or by mail by following the instructions listed at the bottom of this letter. If you have any questions or need assistance voting your shares, please call 1-833-795-8492.

Thank you for your time and support of Hercules Capital.

FOUR WAYS TO VOTE



ONLINE

WWW.PROXYVOTE.COM
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITHOUT A PROXY CARD
Call 1-833-795-8492 Monday to Friday, 9:00 a.m. to 10:00 p.m. ET to speak with a proxy specialist.

WITH A PROXY CARD
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



QR CODE

WITH A SMARTPHONE
Vote by scanning the Quick Response Code or "QR Code" on the Proxy Card/VIF enclosed.



MAIL

VOTE PROCESSING
Mark, sign and date your ballot and return it in the postage-paid envelope provided.